

Vermögensverwalter Fondscontest von €uro fondsxpess 31.12.2020

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Gesamt- ergebnis	
QUI BONO Depot	10,45%	1,95%	26,99%	14,78%	1,80%	9,34%	1,79%	4,84%	4,74%	3,16%	1,85%	-3,81%	4,25%	0,34%	115,88%	
QUI BONO S Depot	10,45%	1,95%	26,99%	14,78%	1,80%	9,34%	1,79%	4,84%	4,74%	3,16%	1,85%	-3,81%	4,25%	26,30%	171,74%	
Acatis	9,06%	-36,86%	47,47%	17,41%	-8,75%	11,06%	7,35%	9,76%	5,68%	10,80%	9,14%	-11,00%	18,15%	2,90%	96,87%	
Nordproject	9,60%	-34,80%	35,17%	18,73%	-9,49%	9,81%	7,42%	4,87%	8,35%	1,04%	11,56%	-11,46%	18,85%	13,96%	88,06%	
Bank für Vermögen (BCA)	4,07%	-34,70%	36,69%	14,80%	-6,71%	10,07%	10,24%	6,57%	6,32%	4,20%	8,53%	-13,01%	18,07%	4,70%	66,34%	
Bayerische Vermögen	7,90%	-40,64%	52,10%	14,99%	-13,11%	14,68%	4,76%	2,65%	-0,39%	4,56%	11,67%	-13,63%	19,60%	13,33%	63,44%	
Top Vermögen	8,78%	-39,96%	33,96%	16,36%	-12,50%	13,66%	0,78%	6,42%	7,61%	6,26%	10,97%	-10,99%	26,14%	8,93%	68,52%	
Fonds Select Worpswede	5,43%	-30,97%	18,77%	15,84%	-6,09%	5,89%	-4,13%	6,65%	3,97%	3,16%	6,89%	-9,16%	17,42%	6,16%	32,16%	
Greiff Capital	1,22%	-34,78%	25,56%	15,88%	-15,40%	5,93%	-0,78%	0,84%	6,60%	3,89%	6,61%	-12,43%	19,89%	4,33%	11,38%	
Performance AG		-38,54%	46,52%	14,80%	-16,83%	13,43%	11,78%	10,68%	8,37%	9,63%	13,22%	-11,98%	23,84%	10,84%	96,09%	
Plückthun Global Asset ehemals Ergin		-25,35%	21,10%	11,33%	-15,14%	8,83%	5,95%	3,39%	8,23%	-1,23%	11,71%	-11,66%	23,50%	5,09%	39,40%	
QBS Invest (ICM Schäfer)			9,61%	11,83%	-5,44%	10,46%	2,98%	11,03%	8,08%	1,52%	10,18%	-2,55%	23,50%	10,65%	135,68%	
FIVV AG			10,29%	14,12%	-11,86%	10,58%	8,73%	7,10%	6,80%	5,20%	12,49%	-10,29%	18,36%	4,07%	99,51%	
Casius Finanz				11,58%	-11,01%	7,75%	5,41%	5,77%	3,78%	2,29%	13,10%	-12,12%	14,00%	0,28%	43,88%	
NFS Hamburger		-18,59%	9,40%				7,31%	8,03%	4,86%	3,11%	8,26%	-10,52%	14,72%	1,71%	26,18%	
SJB Fondsskyline	9,93%	-32,01%	40,18%	18,48%	-16,26%	9,78%	0,74%	1,16%	-10,14%			-13,66%	16,89%	13,13%	19,31%	
Advertum										1,76%	11,42%	-14,49%	28,12%	17,98%	46,55%	
Value Experts											6,18%	-8,03%	11,69%	7,04%	16,75%	
Zindstein											7,72%	-14,55%	26,78%	3,21%	20,44%	
SCA Schicketanz												-11,94%	24,58%	15,51%	26,72%	
BB Wertpapier												-9,11%	15,62%	10,67%	16,30%	
Gulliver Anlageberatung					-7,22%	14,12%	-11,88%							24,69%	8,44%	26,16%
Euroswitch														17,71%	17,71%	
Urban & Kollegen														15,44%	15,44%	

Vermögensverwalter Fondscontest von Euro fondsxpess 31.12.2020

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Gesamt- ergebnis
Ausgeschiedene Verwalter														
Prometheus										1,68%	6,54%	-9,01%	9,65%	8,08%
Gies & Heimburger													9,97%	9,97%
Fonds Laden	16,33%	-45,26%						13,03%	6,64%	1,86%	9,88%	-17,53%		-29,15%
Hoeng Wealth Management									6,48%	0,22%	14,86%	-15,71%		3,32%
Avesco	7,05%	-34,55%	36,23%	17,02%	-9,66%	11,92%	-0,88%	9,63%	1,98%	4,49%	4,54%			36,70%
Oberbanscheidt									1,25%	11,07%	1,50%			14,15%
Blueline											9,20%			9,20%
DJE	10,89%	-21,01%	20,67%	18,13%	-11,10%	12,95%	14,57%	5,37%	10,18%	-7,58%				54,12%
Advaced Dynamik Asset						4,97%	8,61%	6,17%	5,51%	-0,78%				26,72%
Sand & Schott					-5,35%	9,44%	4,36%	6,77%	3,66%	2,05%				22,10%
Gecam	1,62%	-47,81%						6,86%	13,62%	20,69%				-22,28%
Laransa Fonds-Broker	1,21%	-33,54%	54,15%	15,18%	-12,29%	24,79%	1,17%	0,84%	-6,22%					25,06%
Hoppe Vermögensbetreuung							-1,65%	0,48%						-1,18%
Guliver					-7,22%	14,12%	-11,88%							-6,70%
Bestadvice Private Vermögen						7,60%	-15,75%							-9,35%
Bankhaus Bauer	7,25%	-30,88%	31,54%	14,10%	-8,64%	5,32%								7,06%
Galiplan	3,97%	-24,20%	25,52%	21,62%	-12,08%	-1,69%								3,99%
Sigavest				17,38%	-17,71%									-3,41%
Dr. Lux und Präumer	4,70%	-19,28%	17,06%	11,21%										10,02%
Portfolio Konzept	9,11%	-31,83%	23,53%	6,89%										-1,79%
C-Quadrat	12,00%	-35,10%	36,94%											-0,46%
StarCapital AG	0,55%	-11,10%												-10,61%
Sauren	7,25%													7,25%

Quellen: Stand: 30.11.2020

Acatis Research GmbH <http://www.aalto.de/portal/DepotListeDMEuro.ap>

Die Performancezahlen des Qui-Bono Depots der Jahre 2007 – 2010 wurde im Backtest ermittelt. Das QUI-BONO Depot enthält abweichend vom Vermögensverwalter Contest zwischen 6 und 11 Fonds. Die Vermögensverwalter setzen auch Fonds ein, deren Mindestzeichnungssummen deutlich über den Vorgaben des Kontestes stehen, oder die für die Zeichnung nicht geöffnet sind. Die Darstellung erfolgt vor Kosten.